From: <Anne_Connell@URSCorp.com>
To: "Stan Yeh" <Syeh@energy.state.ca.us>
Date: 5/17/2007 1:05 PM
Subject: Re: AFC Supplement for San Gabriel - Socioeconomics
Attachments: onthot.PDF

CC: "Joseph Diamond" <Jdiamond@energy.state.ca.us>

DOCKET
07-AFC-2
DATE MAY 17 2007
RECD. MAY 17 2007

Stan

I checked the reference.
The "million" number represents total annual rooms

So 3198 hotel rooms available per day * 365 days = 1,167,270 rooms in 2006

Anne

(See attached file: onthot.PDF)

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"Stan Yeh"
<Syeh@energy.state.ca.us>
05/17/2007 11:53 AM

To
Anne_Connell@URSCorp.com
cc
"Joseph Diamond"
<Jdiamond@energy.state.ca.us>
Subject
Re: AFC Supplement for San Gabriel - Socioeconomics

Anne,

The number of hotel rooms listed for Ontario seems high at over 1 million.

Can you please double-check this number? Is it possible that this number is for SB County?

Thanks,
Stan

>>> <Anne_Connell@URSCorp.com> 5/17/2007 9:35 AM >>>

Stan:

Attached is replacement page 7.8-7 with the requested information

(See attached file: 7-8-7.doc)

Regards,

Anne

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" height="16">"Stan Yeh" <Syeh@energy.state.ca.us>

"Stan Yeh"
<Syeh@energy
.state.ca.us
>

05/16/2007
04:09 PM

To

<Anne_Connell@URSCorp.com>

cc

Subject

Re: AFC Supplement for San
Gabriel - Socioeconomics

Anne,

Thanks for providing the vacancy rate for hotels in Ontario. Can you also provide the number of rooms available? I imagine you have this information readily available. If this will take you some time to find, we can request it in the "Data Requests", but its probably easier for you to provide now.

Thanks,
Stan

>>> <Anne_Connell@URSCorp.com> 5/16/2007 2:22 PM >>>

Stan:

RE: 07-AFC-2

Attached are our responses to the comments on Socioeconomics, along with the Replacement pages that provide the requested information.

(See attached file: Socioeconomics.doc)

(See attached file: 7-8-7.doc)(See attached file: 7-8-14.doc)
(See attached file: 7-8-16.doc)(See attached file: 7-8-19.doc)(See attached file: 7-8-25.doc)

Regards,

Anne

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Subject Hotel Name
Competitive Market
Estimated Future Growth in Lodging Supply and Demand
2006 - 2010

	2005	2006	2007	2008	2009	2010	2011
ROOMS SUPPLY	2,632						
Additions/(Deletions) to Supply							
Hampton Inn and Suites	88	3					
Holiday Inn Express (2/06)		85	8				
TownePlace Suites (11/05)	9	103					
Hilton Garden Inn (2/06)		116	10				
Homewood Suites (11/05)	17	86					
Courtyard Rancho Cucamonga		59	58				
Country Inn & Suites Ontario				118			
Holiday Inn Ontario Convention Ctr				45	135		
Holiday Inn Express Ontario				120			
Other Additions					100		
Cumulative Rooms Supply	2,746	3,198	3,274	3,557	3,792	3,792	3,792
Total Annual Rooms Supply	1,002,290	1,167,270	1,195,010	1,298,305	1,384,080	1,384,080	1,384,080
Growth Over the Prior Year	4.3%	16.5%	2.4%	8.6%	6.6%	0.0%	0.0%
DEMONSTRATED DEMAND IN BASE YR							
Commercial	487,959	62%					
Leisure	77,205	10%					
Group	154,807	20%					
Airline Crew	68,951	9%					
TOTAL DEMONSTRATED DEMAND	788,923	100%					
INDUCED/(UNSATISFIED) DEMAND							
Commercial		15,000	0	0	7,500	0	0
Leisure		0	0	0	0	0	0
Group		0	0	10,000	15,000	7,500	0
Airline Crew		0	0	0	0	0	0
TOTAL INDUCED/(UNSATISFIED) DEMAND		15,000	0	10,000	22,500	7,500	0
GROWTH RATES							
Commercial		7.0%	4.0%	6.0%	6.0%	3.0%	3.0%
Leisure		3.0%	3.0%	3.0%	3.0%	3.0%	3.0%
Group		5.0%	3.0%	5.0%	7.0%	3.0%	3.0%
Airline Crew		3.0%	3.0%	3.0%	3.0%	3.0%	3.0%
PROJECTED DEMAND							
Commercial							
Demonstrated	487,959	522,116	558,601	592,117	627,644	654,198	673,824
Induced/(Unsatisfied)	0	15,000	0	0	7,500	0	(19,283)
Total	488,000	537,100	558,600	592,100	635,100	654,200	654,500
Growth Over Prior Year	N/A	10.1%	4.0%	6.0%	7.3%	3.0%	0.0%
Leisure							
Demonstrated	77,205	79,521	81,907	84,364	86,895	89,502	92,187
Induced/(Unsatisfied)	0	0	0	0	0	0	(2,638)
Total	77,200	79,500	81,900	84,400	86,900	89,500	89,500
Growth Over Prior Year	N/A	3.0%	3.0%	3.1%	3.0%	3.0%	0.0%
Group							
Demonstrated	154,807	162,547	167,424	175,795	198,801	220,215	234,546
Induced/(Unsatisfied)	0	0	0	10,000	15,000	7,500	(6,712)
Total	154,800	162,500	167,400	185,800	213,800	227,700	227,800
Growth Over Prior Year	N/A	5.0%	3.0%	11.0%	15.1%	6.5%	0.0%
Airline Crew							
Demonstrated	68,951	71,020	73,151	75,345	77,605	79,934	82,332
Induced/(Unsatisfied)	0	0	0	0	0	0	(2,356)
Total	69,000	71,000	73,200	75,300	77,600	79,900	80,000
Growth Over Prior Year	N/A	2.9%	3.1%	2.9%	3.1%	3.0%	0.1%
Total Market Demand	789,000	850,100	881,100	937,600	1,013,400	1,051,300	1,051,800
Growth Over Prior Year	N/A	7.7%	3.6%	6.4%	8.1%	3.7%	0.0%
Market Occupancy	**79%**	**73%**	**74%**	**72%**	**73%**	**76%**	**76%**

Source: PKF Consulting